



# ctcLink FA PRP 1.2 Overview



# CONTENTS

Introduction.....	3
Financial Aid.....	3
Updates to ISIR Processing Navigation Collection.....	3
Block SAI Override .....	5
2025-2026 ISIR Updates.....	6
2025-2026 ISIR Corrections Update (Doc ID 3061096.1).....	18
MAX and MIN Pell fields on ISIR Staging Missing Values (Doc ID 3061096.1).....	19
Bug Fix: Negative SAI Added to COA (Doc ID 3026737.1).....	21
Bug Fix: Suspense Management 24/25 Reject Reasons don't display when status is not Loaded (Doc ID 3009159.1) .....	22
Bug Fix: Reject Reasons for AY2025 on Transaction Detail tab do not display the description values.....	24
Bug Fix: Total % Used on Pell Agg Data Updating to 999.9999 Accepting Via Self-Service (Doc ID 3028879.1) .....	25
Bug Fix: Pop Update On STDNT_AID_ATRBT still flips FA Term Budget Required Field to 'Y' in Some Use Cases (Doc ID 3015659.1).....	26
Bug Fix: Pell Re-Origination Does Not Update Enrollment Intensity If Enrollment Changes (DOC ID 3032367.1) .....	30
Bug Fix: FISAP Total Income is Positive When Total Income is Negative in ISIR Suspense (Doc ID 3020777.1) .....	33
Bug Fix: Pell Not Awarding Correctly for the 2025 Aid Year When FA Load = L (Doc ID 3040219.1).....	35
Bug Fix: Owning School Code Field is Display Only Field for AY2025.....	37
Bug Fix: ISIR Load Population of STDNT_AWD_PER Prorated PC and Prorated SC Fields.....	38
Bug Fix: ISIR Data Load Parmeters-Update ISIR Load Options 1 & 3 Field Labels (Doc ID 3061096.1).....	39
Bug Fix: EFC and CPS Labels Updated on 2025 ISIR Pages (Doc ID 3061096.1).....	41
Bug Fix: FTI Translate Values Missing for Several Fields (Doc ID 3061096.1).....	45
Bug Fix: IASG/CFH Indicators on ISIR to update MAX Pell Indicator on STUDENT_AID Record (Doc ID 3061096.1) .....	46
Bug Fix: SAI on College Finance Plan Doubles after Apply Bug 35043037 .....	47
Known Issues.....	48

## Introduction

This FA PRP (Peoplesoft Release Patchset) Overview Document is intended to provide ctcLink users with a summary of the changes that will be made in the system as a result of the upcoming 2025-2026 FA PRP 1.2 upgrade implementation. Each FA PRP contains bug fixes and features that are important for PeopleSoft to work well. Below is an overview of the changes that you can expect to see as part of this upgrade.

## Financial Aid

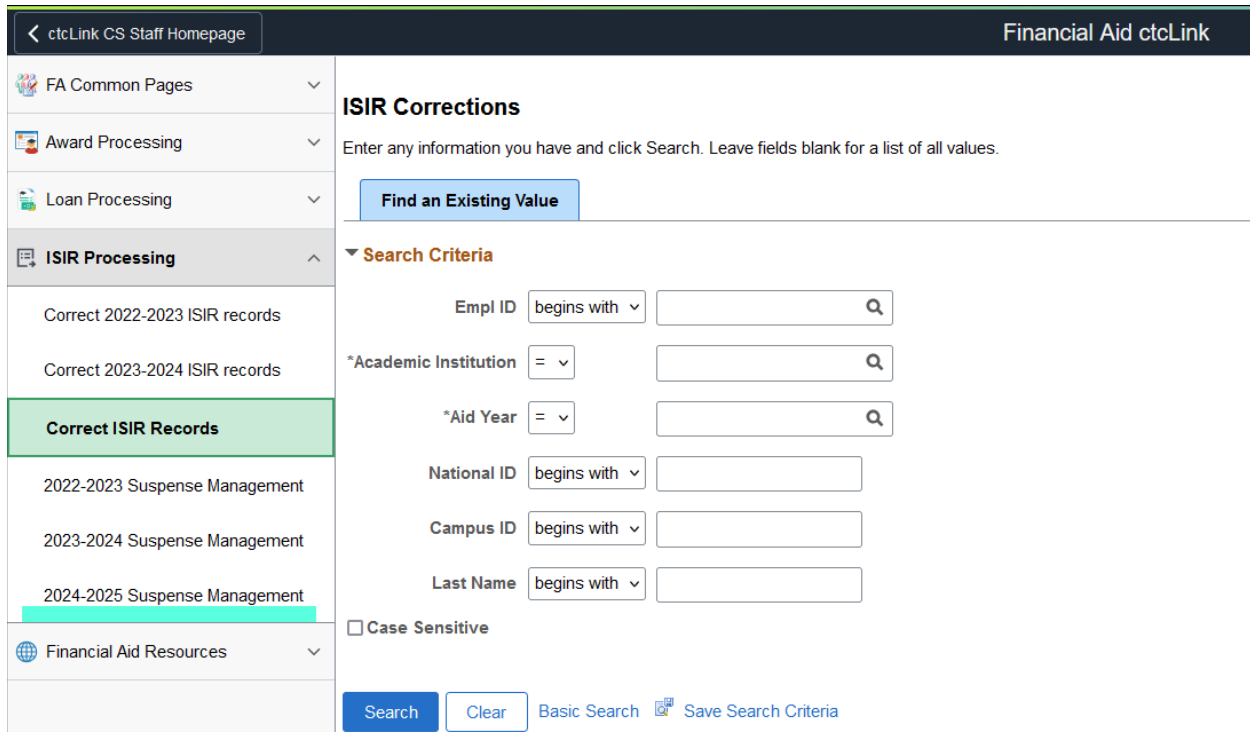
### Updates to ISIR Processing Navigation Collection

The 2025-2026 Suspense Management page has been added to the Navigation Collection. 2022-2023 pages will be removed in a future PRP update.

### Navigation

ctcLink CS Staff Homepage > Financial Aid Tile > ISIR Processing

### Image: BEFORE 2024-2025 Suspense Management is greatest aid year available



The screenshot shows the 'Financial Aid ctcLink' interface. On the left is a navigation menu with 'ISIR Processing' expanded to show 'Correct ISIR Records' (highlighted in green) and '2024-2025 Suspense Management' (highlighted in cyan). The main content area is titled 'ISIR Corrections' and includes a search form with the following fields:

- Emp ID: begins with [ ] [Q]
- \*Academic Institution: = [ ] [Q]
- \*Aid Year: = [ ] [Q]
- National ID: begins with [ ]
- Campus ID: begins with [ ]
- Last Name: begins with [ ]

There is a 'Find an Existing Value' button and a 'Case Sensitive' checkbox. At the bottom are 'Search', 'Clear', 'Basic Search', and 'Save Search Criteria' buttons.

ctcLink CS Staff Homepage		Financial Aid ctcLink	
<ul style="list-style-type: none"> <li>FA Common Pages</li> <li>Award Processing</li> <li>Loan Processing</li> <li><b>ISIR Processing</b></li> <li>Correct 2022-2023 ISIR records</li> <li>Correct 2023-2024 ISIR records</li> <li>Correct ISIR Records</li> <li>2022-2023 Suspense Management</li> <li>2023-2024 Suspense Management</li> <li><b>2024-2025 Suspense Management</b></li> <li>Financial Aid Resources</li> </ul>	<h3>ISIR Susp Management 24/25</h3> <p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p><a href="#">Find an Existing Value</a></p> <p><b>Search Criteria</b></p> <p>EC Queue Instance = <input type="text"/></p> <p>Sequence Number = <input type="text"/></p> <p>Load Status = <input type="text"/></p> <p>Social Security # begins with <input type="text"/></p> <p>Empl ID begins with <input type="text"/></p> <p>Last Name begins with <input type="text"/></p> <p>Academic Institution begins with <input type="text"/> <input type="button" value="Q"/></p> <p><input type="button" value="Search"/> <input type="button" value="Clear"/> <a href="#">Basic Search</a> <input type="button" value="Save Search Criteria"/></p>		

**Image: AFTER 2025-2026 Suspense Management available**

ctcLink CS Staff Homepage		Financial Aid ctcLink	
<ul style="list-style-type: none"> <li>FA Common Pages</li> <li>Award Processing</li> <li>Loan Processing</li> <li><b>ISIR Processing</b></li> <li>Correct 2022-2023 ISIR records</li> <li>Correct 2023-2024 ISIR records</li> <li><b>Correct ISIR Records</b></li> <li>2022-2023 Suspense Management</li> <li>2023-2024 Suspense Management</li> <li>2024-2025 Suspense Management</li> <li>2025-2026 Suspense Management</li> <li>Financial Aid Resources</li> </ul>	<h3>ISIR Corrections</h3> <p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p><a href="#">Find an Existing Value</a></p> <p><b>Search Criteria</b></p> <p>Empl ID begins with <input type="text"/> <input type="button" value="Q"/></p> <p>*Academic Institution = <input type="text"/> <input type="button" value="Q"/></p> <p>*Aid Year = <input type="text"/> <input type="button" value="Q"/></p> <p>National ID begins with <input type="text"/></p> <p>Campus ID begins with <input type="text"/></p> <p>Last Name begins with <input type="text"/></p> <p><input type="checkbox"/> Case Sensitive</p> <p><input type="button" value="Search"/> <input type="button" value="Clear"/> <a href="#">Basic Search</a> <input type="button" value="Save Search Criteria"/></p>		

< ctcLink CS Staff Homepage
Financial Aid ctcLink

<ul style="list-style-type: none"> <li>FA Common Pages</li> <li>Award Processing</li> <li>Loan Processing</li> <li style="background-color: #eee;"><b>ISIR Processing</b></li> <li>Correct 2022-2023 ISIR records</li> <li>Correct 2023-2024 ISIR records</li> <li>Correct ISIR Records</li> <li>2022-2023 Suspense Management</li> <li>2023-2024 Suspense Management</li> <li>2024-2025 Suspense Management</li> <li style="background-color: #d9ead3;"><b>2025-2026 Suspense Management</b></li> <li>Financial Aid Resources</li> </ul>	<h3>ISIR Susp Management 25/26</h3> <p>Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p style="text-align: center; border: 1px solid #ccc; display: inline-block; padding: 2px 10px;">Find an Existing Value</p> <hr/> <p><b>Search Criteria</b></p> <p>EC Queue Instance = <input type="text"/></p> <p>Sequence Number = <input type="text"/></p> <p>Load Status = <input type="text"/></p> <p>Social Security # begins with <input type="text"/></p> <p>Empl ID begins with <input type="text"/></p> <p>Last Name begins with <input type="text"/></p> <p>Academic Institution begins with <input type="text"/> <input type="button" value="Q"/></p> <p style="text-align: center;"> <input type="button" value="Search"/> <input type="button" value="Clear"/> <a href="#">Basic Search</a> <input type="button" value="Save Search Criteria"/> </p>
---	---

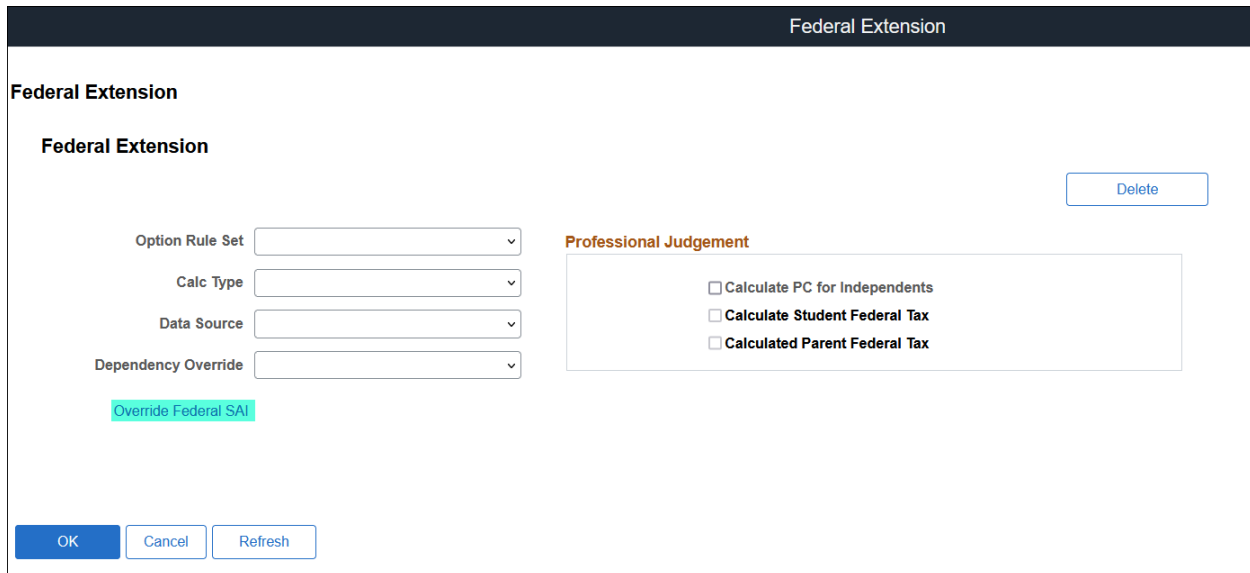
## Block SAI Override

In previous aid years, Override Federal SAI link could be accessed through the FM link on the Correct ISIR Records page. With this PRP update, the Override Federal SAI link has been removed. This update applies to the current aid year and forward.

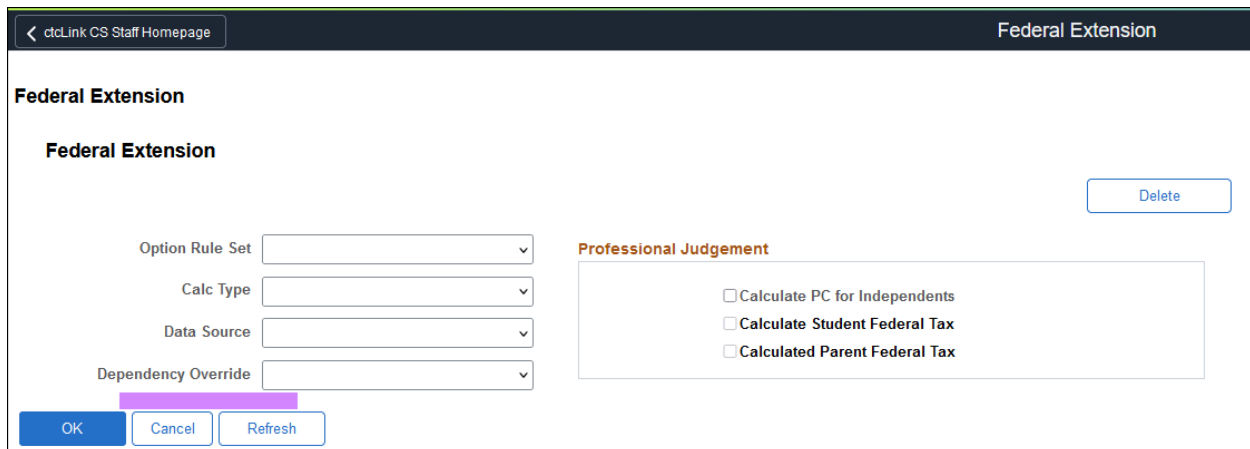
### Navigation

Financial Aid > Federal Application Data> Correct ISIR Records > FM link

**Image: BEFORE Override Federal SAI link available**



**Image: AFTER Override Federal SAI link has been removed**



## 2025-2026 ISIR Updates

Delivering updates based on the 2025-2026 ISIR processing. Some of the important changes have been highlighted below:

- Field 58, 868, 869, 888, 889, 908, 909, 928 and 929 have new labels
- DHS Secondary Match Status has been removed and is now filler
- Contributor PII fields (First Name, Last Name, SSN) read only and not available for correction
- New field added to PS\_ISIR\_COMPUTED for 'Family Size Value Used' \*Note that this is not a field found in the ISIR. This is a computed field.

## Navigation

Financial Aid > Federal Application Data > ISIR Correction

### Image: BEFORE Field 58 labeled Unaccompanied (Other)

<b>Student Circumstances</b>			
Parent Deceased	Blank	Ward of Court	Blank
Foster Care	Blank	Emancipated Minor	Blank
Legal Guardianship	Blank	Pers Circumstances None Above	Blank
Unusual Circumstances	Blank	Unaccompanied (TRIO)	Blank
Unaccompanied or at Risk	No	<b>Unaccompanied (Other)</b>	Blank
Unaccompanied (FAA)	Blank	Unaccompanied (General)	Blank
Unaccompanied (HS)	Blank		

### Image: AFTER Field 58 labeled Student Homelessness None of the Above

<b>Student Circumstances</b>			
Parent Deceased	Blank	Ward of Court	Blank
Foster Care	Blank	Emancipated Minor	Blank
Legal Guardianship	Blank	Pers Circumstances None Above	Yes
Unusual Circumstances	Blank	Unaccompanied (TRIO)	Blank
Unaccompanied or at Risk	No	<b>Stdnt Homelessness None Above</b>	Blank
Unaccompanied (FAA)	Blank	Unaccompanied (General)	Blank
Unaccompanied (HS)	Blank		

Image: BEFORE Fields 868 and 869 labeled Total tax paid amount and Educational Credits

Student Financial Information	
<b>FTI Amounts</b>	
<b>Student FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Total tax paid amount
	Educational credits



Image: AFTER Fields 868 and 869 labels updated to Income Tax Paid and Education Credits

▼ Student Financial Information	
<b>FTI Amounts</b>	
<b>Student FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Income Tax Paid
	Education Credits



Image: BEFORE Fields 888 and 889 labeled Total tax paid amount and Educational Credits

▼ Std Sps Financial Information	
<b>FTI Amounts</b>	
<b>Student Spouse FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Total tax paid amount
	Educational credits
	Untaxed IRA distributions

Image: AFTER Fields 888 and 889 labels updated to Income Tax Paid and Education Credits

▼ Std Sps Financial Information	
<b>FTI Amounts</b>	
Student Spouse FTI Data	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Income Tax Paid
	Education Credits



Image: BEFORE Fields 908 and 909 labeled Total tax paid amount and Educational Credits

▼ Parent Financial Information	
<b>FTI Amounts</b>	
<b>Parent FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Total tax paid amount
	Educational credits

Image: AFTER Fields 908 and 909 labels updated to Income Tax Paid and Education Credits

Parent Financial Information	
<b>FTI Amounts</b>	
<b>Parent FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	Income Tax Paid
	Education Credits

Image: BEFORE Fields 928 and 929 labeled Total tax paid amount and Educational Credits

Parent Sps/Ptr Financial Info	
<b>FTI Amounts</b>	
<b>Parent Spouse/Partner FTI Data</b>	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	<b>Total tax paid amount</b>
	<b>Educational credits</b>

**Image: AFTER Fields 928 and 929 labels updated to Income Tax Paid and Education Credits**

▼ **Parent Sps/Ptr Financial Info**

**FTI Amounts**

Parent Spouse/Partner FTI Data	
	FTI Start Indicator
	IRS response code
	Returned tax year
	Filing status code
	AGI
	Number of exemptions
	Number of dependents
	Total income earned amount
	<b>Income Tax Paid</b>
	<b>Education Credits</b>

**Image: BEFORE DHS Secondary Match Status field displayed**

▼ **Match Flags**

FPS Pushed ISIR Flag	Trans sent to School	Reject Status Change Flag	No Change to Reject Status
Verification Tracking Flag	X Blank	Student Selected for Verif	N
Verification Select Chng Flag		NSLDS Transaction Nbr	01
High School Flag	Blank	High School Code	
DHS Primary Match Status	Blank	<b>DHS Secondary Match Status</b>	
DHS Case Number		NSLDS Match Status	Eligible for Title IV Aid
Student SSA Citizenship Flag	U.S. Citizen	Student SSA Match Flag	Full match
Student Spouse SSA Match Flag	Not sent	Parent SSA Match Flag	Blank
Par Sps SSA Match Flag Results	Blank	VA Match Flag Results	Match not Performed
Drug Abuse Hold Indicator	Not On Hold	Pell Grant Eligibility	Yes
Reprocessed Reason Code	07	Stdnt Last Name/SSN Chg Flag	No Change
FPS C Flag	No Flag Set	FPS C Change Flag	No Change to FPS C flag
Use User Provided Data Only			

**Image: AFTER DHS Secondary Match Status field no longer displayed**

▼ Match Flags	
FPS Pushed ISIR Flag	Trans not sent to school
Verification Tracking Flag	X Blank
Verification Select Chng Flag	
High School Flag	Blank
DHS Primary Match Status	Blank
DHS Case Number	
Student SSA Citizenship Flag	U.S. Citizen
Student Spouse SSA Match Flag	Full match
Par Sps SSA Match Flag Results	Blank
Drug Abuse Hold Indicator	Not On Hold
Reprocessed Reason Code	
FPS C Flag	No Flag Set
Use User Provided Data Only	
Reject Status Change Flag	No Change to Reject Status
Student Selected for Verif	N
NSLDS Transaction Nbr	01
High School Code	
NSLDS Match Status	Eligible for Title IV Aid
Student SSA Match Flag	Full match
Parent SSA Match Flag	Blank
VA Match Flag Results	Match not Performed
Pell Grant Eligibility	Yes
Stdnt Last Name/SSN Chg Flag	No Change
FPS C Change Flag	No Change to FPS C flag

**Image: BEFORE Contributor PII fields available for correction**


▼ **Student Spouse Bio/Demo**

**First Name**

**Middle Name**

**Last Name**

**Suffix**

**Birthdate**  

**SSN**

**ITIN**

**Phone Number**

**Email Address**



Image: AFTER Contributor PII fields are read only

▼ **Student Spouse Bio/Demo**

**First Name**

**Middle Name**

**Last Name**

**Suffix**

**Birthdate**

**SSN**

**ITIN**

**Phone Number**


**Email Address**

### Navigation

Reporting Tools > Query Manager

Image: New SFA\_FAMSIZE\_CALC field on ISIR\_COMPUTED record

**Chosen Records**

Alias	Record	
 A	ISIR_COMPUTED - Computed Data from INAS/DOE	<a href="#">Hierarchy Join</a> —
<input type="button" value="Check All"/> <input type="button" value="Uncheck All"/>		
<b>Fields</b>		
<input type="checkbox"/> <b>SFA_FAMSIZE_CALC</b> - Family Size Used in Calc		<input type="button" value="View 100"/>

Also delivered the following pages in support of 2025-2026 ISIR processing.

### Navigations

Set Up SACR> Product Related > Financial Aid > Application Processing > NA 2025-2026 Global Options

Financial Aid > File Management> ISIR Import > 2025-2026 Suspense Management

Financial Aid > File Management > ISIR Import > 2025-2026 ISIR File Data

Financial Aid > File Management > ISIR Corrections > View 2025-2026 Outbound Files

Financial Aid > File Management > ISIR Corrections > View 2025-2026 Outbound Data

## 2025-2026 ISIR Corrections Update (Doc ID 3061096.1)

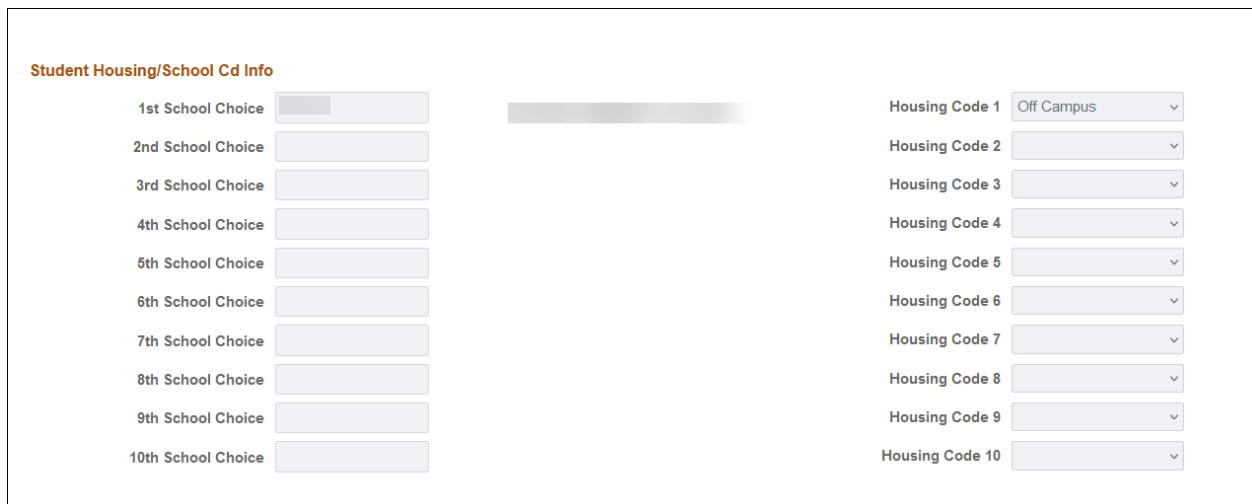
Applied the necessary changes to ensure that Aid Year 2025-2026 ISIR Corrections will be processed accordingly.

- Provide updates to FAPCOR00 to generate CORR26IN batch correction files to be sent to FPS for processing.
- Updated Modify ISIR School Recipients so that when aid year is 2025 onward, you can only select School #1 for the school position.
- Updated the Process ISIR Corrections run control so that Process ISIR Signature files cannot be generated for aid year 2025 onward.

### Navigation

Menu > Financial Aid > Federal Application Data > Correct ISIR Records > Transaction Detail tab

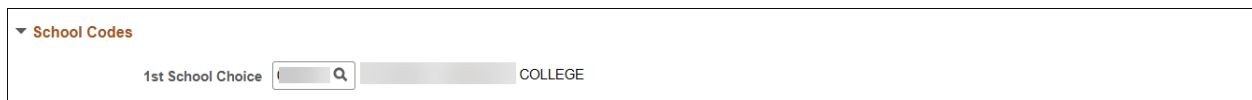
### Image: Before you could select several school positions



**Student Housing/School Cd Info**

1st School Choice	<input type="text"/>	Housing Code 1	Off Campus
2nd School Choice	<input type="text"/>	Housing Code 2	
3rd School Choice	<input type="text"/>	Housing Code 3	
4th School Choice	<input type="text"/>	Housing Code 4	
5th School Choice	<input type="text"/>	Housing Code 5	
6th School Choice	<input type="text"/>	Housing Code 6	
7th School Choice	<input type="text"/>	Housing Code 7	
8th School Choice	<input type="text"/>	Housing Code 8	
9th School Choice	<input type="text"/>	Housing Code 9	
10th School Choice	<input type="text"/>	Housing Code 10	

### Image: After you can only select School #1 for the school position



**School Codes**

1st School Choice

### Navigation

Menu > Financial Aid > File Management > ISIR Corrections > Process ISIR Corrections

Image: Before 'Process ISIR Signatures' is an option

ISIR Corrections Export

Run Control ID ISIR\_CORR\_CB      Report Manager    Process Monitor    [Run](#)

---

ISIR Corrections Export      Find | View All    First 1 of 1 Last

\*Institution     \*Aid Year     \*School Code      Active

\*TG Number      Process Corrections     Process ISIR Signatures

Process Add Institution

Run Information      Process Instance    0      Run Date and Time

Image: After 'Process ISIR Signatures' is no longer an option

ISIR Corrections Export

Run Control ID ISIR\_CORR\_CB      Report Manager    Process Monitor    [Run](#)

---

ISIR Corrections Export      Find | View All    First 1 of 1 Last

\*Institution     \*Aid Year     \*School Code      Active

\*TG Number      Process Corrections

Process Add Institution

Run Information      Process Instance    180569654      Run Date and Time    12/26/2024 1:40:26PM

## MAX and MIN Pell fields on ISIR Staging Missing Values (Doc ID 3061096.1)

Provided new translate values for Maximum PELL Indicator & Minimum PELL Indicator fields on staging record ISIR\_00\_2\_EC.

View All | [Rerun Query](#) | [Download to Excel](#) | [Download to XML](#)      First 1-4 of 4 Last

Row	Field Name	Value	Long Name	Short Name
1	SFA_MAX_PELLIND	1	Nonfiler	Nonfiler
2	SFA_MAX_PELLIND	2	Single Parent, AGI<=225% PL	Single Par
3	SFA_MAX_PELLIND	3	Not Single Parent, AGI<=175%PL	Not Single
4	SFA_MAX_PELLIND	X	Blank	Blank

View All | Rerun Query | Download to Excel | Download to XML First 1-6 of 6 Last

Row	Field Name	Value	Long Name	Short Name
1	SFA_MIN_PELLIND	X	Blank	Blank
2	SFA_MIN_PELLIND	4	Indep, Not SngPrnt AGI<=350% PL	Indep, Not
3	SFA_MIN_PELLIND	5	Indep, Not a Prnt AGI<=275% PL	Indep, Not
4	SFA_MIN_PELLIND	1	Dep, Single Prnt AGI<=325% PL	Dep, Singl
5	SFA_MIN_PELLIND	2	Dep, Not Sng Prnt AGI<=275% PL	Dep,Not
6	SFA_MIN_PELLIND	3	Indep, Sng Prnt AGI<=400% PL	Indep, Sin

## Navigation

Menu > Financial Aid > File Management > ISIR Import > 2025 -2026 ISIR File data

**ISIR Inbound Load Summary**

EC Transaction ID CPS\_ISIR\_2026 EC Queue Instance 16

Batch Number PS2025-01-13-12.20.47 ISIR Load Date:Time 01/13/25 12:20PM Header and Trailer Data

Inbound ISIR Batch Detail Personalize | Find | View All | First 1-25 of 47 Last

ISIR Batch Detail Records	Student Information	Load Information	ISIR Inbound File Data	ISIR Data 2	NSLDS Data 1	NSLDS Data 2
1		Trans Num 02	ISIR Data 1	ISIR Data 2	NSLDS Data 1	NSLDS Data 2
2		01	ISIR Data 1	ISIR Data 2	NSLDS Data 1	NSLDS Data 2

**ISIR Data 2**

Sequence Number 1 Load Status S ID

Transaction Number 02 Original SSN

Expand All Collapse All

---

**Inbound ISIR (2A)**

<p>Application Source 2</p> <p>Application Receipt Date 11/23/2024</p> <p>Transaction Source 2</p> <p>Transaction Type C</p> <p>Transaction Language E</p> <p>Transaction Process Date 11/27/2024</p> <p>Transaction Status Processed</p> <p>Renewal Data Used</p> <p>FPS Correction Reason</p> <p>Student's Email Address</p>	<p>Source of Correction</p> <p>SAI Change Flag</p> <p>Student Aid Index -1500</p> <p>Provisional SAI</p> <p>Formula Type</p> <p>Computation Type 5</p> <p><b>Max Pell Indicator 1</b></p> <p>Min Pell Indicator</p> <p>Dependency Status 1</p>
--	--

## Bug Fix: Negative SAI Added to COA (Doc ID 3026737.1)

After adding a row on the Correct ISIR Records page and clicking the Calc SAI button, a negative SAI is being added to the student's COA which is inflating the Federal Need of the student. With this bug fix, the negative SAI does not inflate the Need value.

### Navigation

Financial Aid > Federal Application Data> ISIR Correction > Need Summary link

### Image: BEFORE negative SAI inflates Federal Need value

< SAI and Flags
Correct ISIR Records

#### Need Summary

**Federal and Institutional Summary** 🔍 | ⏪ | ⏩ | 1 of 2 | View All

Award Period	Academic	EFC Status	Official	
<b>Federal</b>				
Cost of Attendance	27,585.00			
SAI	-1,500			
Need	29,085.00			
Montgomery GI Bill/Americorps	0			
Total Aid (Fed)	22,608.00			
Unmet Need (Fed)	6,477.00			
Overaward (Fed)	0.00			
<b>Institutional</b>				
COA	27,585.00			
EFC	0	Mo.	0.0	
Need	27,585.00			
Montgomery GI Bill/Americorps	0			
Total Aid (Inst)	0.00			
Unmet Need (Inst)	27,585.00			
Overaward (Inst)	0.00			
<b>Federal Calc Information</b>				
Federal Rule Set	CSS			
<b>Institutional Calc Information</b>				
Institutional Rule Set				
Institutional EFC Used				

[Return](#)

Image: AFTER negative SAI does not inflate Federal Need value

< Student Homepage
Correct ISIR Records

---

**Need Summary**

Federal and Institutional Summary 1 of 2 | View All

Award Period	Academic	EFC Status	Official
<b>Federal</b>		<b>Institutional</b>	
Cost of Attendance	27,585.00	COA	27,585.00
SAI	-1,500	EFC	0 Mo. 0.0
Need	27,585.00	Need	27,585.00
<b>Montgomery GI Bill/Americorps</b>	0	<b>Montgomery GI Bill/Americorps</b>	0
Total Aid (Fed)	22,608.00	Total Aid (Inst)	0.00
Unmet Need (Fed)	4,977.00	Unmet Need (Inst)	27,585.00
Overaward (Fed)	0.00	Overaward (Inst)	0.00

**Federal Calc Information**

Federal Rule Set

**Institutional Calc Information**

Institutional Rule Set  
 Institutional EFC Used

[Return](#)

## Bug Fix: Suspense Management 24/25 Reject Reasons don't display when status is not Loaded (Doc ID 3009159.1)

Currently, when reviewing reject reasons through the ISIR Reject Reasons link in Suspense Management, the reject reasons do not display when the status is not Loaded. With this bug fix, the reject reasons will now display regardless of Load Status.

### Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: BEFORE Reject Reason is blank

< Student Homepage
2024-2025 Suspense Management

---

**ISIR Suspense Management 24/25**

EC Queue Instance/Seq Num  Transaction Receipt Date 05/01/2024 Load Status Suspended

**ISIR Manual Load Parameters**

ID    ID Lock

Add ISIR   
  Recycle   
  Skip/Done

\*Institution   School Code

Process Dt (Effdt) 05/01/2024 Alternate Effective Date

**Student Information**

Last Name  First Name  MI

SAR ID  01 SSN  Date of Birth

Dependency Status X Dependent Reject Student Aid Index

Federal PELL Eligibility Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status Not Required Verification Select/Tracking N

[ISIR Load Information](#)   
 [FPS Generated Information](#)   
 ISIR Reject Reasons

[Search Match](#)   
 [Corrected Fields](#)

< ISIR Suspense Management

---

## Reject Reason Descriptions

**Reject Reasons**

<< <

	Reject Reason	Description
1		

Image: AFTER Reject Reason is displayed

< ISIR Suspend Management
2024-2025 Suspend Management

---

**ISIR Suspend Management 24/25**

EC Queue Instance/Seq Num [ ] Transaction Receipt Date 05/01/2024 Load Status Suspended

**ISIR Manual Load Parameters**

ID [ ]  ID Lock

Add ISIR   
  Recycle   
  Skip/Done

\*Institution [ ] School Code [ ]

Process Dt (Effdt) 05/01/2024 Alternate Effective Date [ ]

[Process ISIR](#)

**Student Information**

Last Name [ ] SAR ID [ ] 01 First Name [ ] MI [ ]

SSN [ ] Date of Birth [ ]

Dependency Status X Dependent Reject Student Aid Index [ ]

Federal PELL Eligibility [ ] Student's Admit Lvl 5 - Accepted/Continuing

ED Verification Status [ ] Verification Select/Tracking N

[ISIR Load Information](#)   
 [FPS Generated Information](#)   
 ISIR Reject Reasons

[Search Match](#)   
 [Corrected Fields](#)

< ISIR Suspend Management

---

**Reject Reason Descriptions**

Reject Reason Codes 14

**Reject Reason Description**

	Reject Reason 1	Description
1	14	Dependency Model is Dependent AND Unsub Only is "1" (Yes).

## Bug Fix: Reject Reasons for AY2025 on Transaction Detail tab do not display the description values

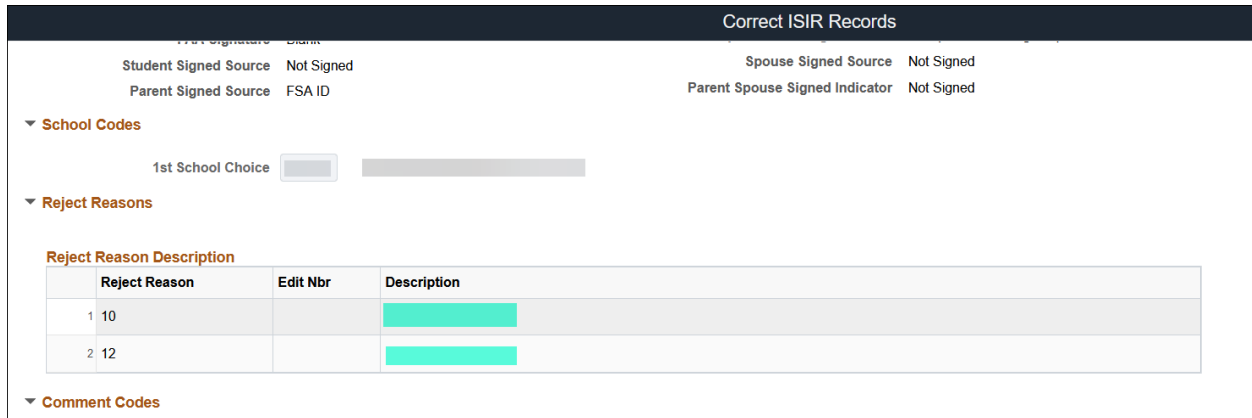
Currently, when reviewing reject reasons on the Transaction Detail tab in Correct ISIR Records for 2024-2025, the description values do not display. With this bug fix, the description values will now display for the corresponding reject number.



## Navigation

Financial Aid > Federal Application Data> Correct ISIR Record > Transaction Detail tab

### Image: BEFORE Reject Reason description value is blank



**Correct ISIR Records**

FAFSA Signature Blank  
 Student Signed Source Not Signed Spouse Signed Source Not Signed  
 Parent Signed Source FSA ID Parent Spouse Signed Indicator Not Signed

▼ **School Codes**

1st School Choice

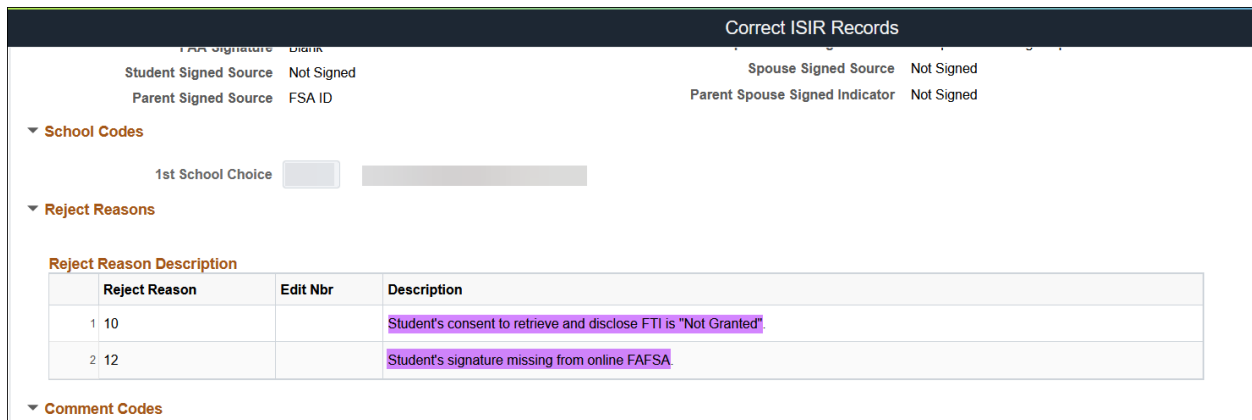
▼ **Reject Reasons**

**Reject Reason Description**

	Reject Reason	Edit Nbr	Description
1	10		
2	12		

▼ **Comment Codes**

### Image: AFTER Reject Reason description value is displayed



**Correct ISIR Records**

FAFSA Signature Blank  
 Student Signed Source Not Signed Spouse Signed Source Not Signed  
 Parent Signed Source FSA ID Parent Spouse Signed Indicator Not Signed

▼ **School Codes**

1st School Choice

▼ **Reject Reasons**

**Reject Reason Description**

	Reject Reason	Edit Nbr	Description
1	10		Student's consent to retrieve and disclose FTI is "Not Granted"
2	12		Student's signature missing from online FAFSA

▼ **Comment Codes**

## Bug Fix: Total % Used on Pell Agg Data Updating to 999.9999 Accepting Via Self-Service (Doc ID 3028879.1)

When a student Accepts an offered Pell award on Student Self Service, the Total % Used field on the Aggregate Aid Data page updates to a value of 999.9999. With this bug fix, the Total % Used will display the correct amount on the Aggregate Aid Data page.

## Navigation

Financial Aid> Aggregates> Update Incoming Aggregates

**Image: BEFORE Total % Used reflects 999.9999 after award accepted**

Student Homepage Aggregate Aid Data

Aggregate Aid Data

Aggregate Area PELL

**Student Aggregate Aid Input Information** Find | View All First 1 of 3 Last

Aid Year 2025 2024-2025 Financial Aid Year

NSLDS Total 0.00  Override NSLDS Data

Percent Scheduled Used 0.0000  Override **Total % Used 999.9999**

Lifetime Eligibility Used 166.6660  Override

Undergrad Lifetime Total Used 4,930.00 Graduate Lifetime Total Used 0.00

*Aggregate Level	*School Code	Award Amount	Terms		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	+	-

**Image: AFTER Total % Used reflects correct amount after award accepted**

Student Homepage Aggregate Aid Data

Aggregate Aid Data

Aggregate Area PELL

**Student Aggregate Aid Input Information** Find | View All First 1 of 3 Last

Aid Year 2025 2024-2025 Financial Aid Year

NSLDS Total 0.00  Override NSLDS Data

Percent Scheduled Used 0.0000  Override **Total % Used 66.6666**

Lifetime Eligibility Used 166.6660  Override

Undergrad Lifetime Total Used 4,930.00 Graduate Lifetime Total Used 0.00

*Aggregate Level	*School Code	Award Amount	Terms		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	+	-

## Bug Fix: Pop Update On STDNT\_AID\_ATRBT still flips FA Term Budget Required Field to 'Y' in Some Use Cases (Doc ID 3015659.1)

When running Pop Update to set any pop updateable field on STDNT\_AID\_ATRBT for aid year 2025, the Pop Update is also updating the budget assign field = Yes for the terms in the 2025 aid year. This behavior will ONLY happen if the field HOUSING\_TYPE is defined as a field for the

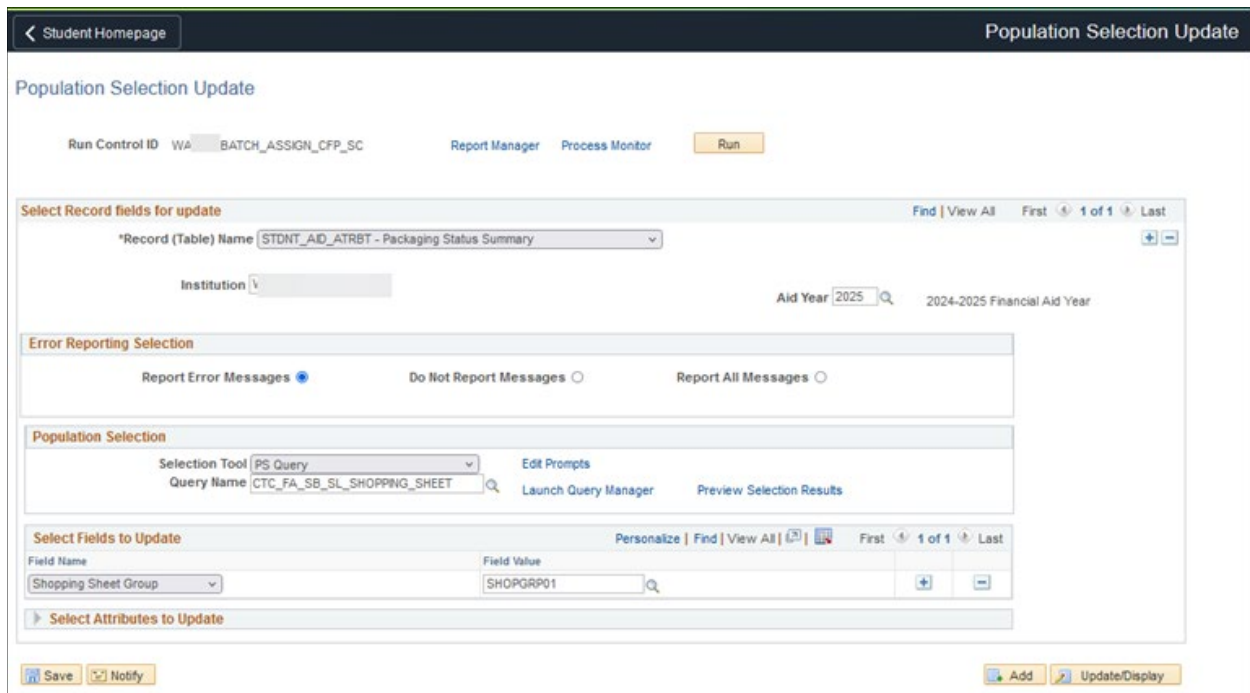
STDNT\_AID\_ATRBT record in Pop Update Setup. Prior to the first attempted fix, the issue was seen regardless of the Housing Status value on the Packaging Status Summary page. After the first attempted fix, the issue is only seen when the Housing Status is populated with a non-blank value, prior to running the pop update.

With this bug fix, when running a pop update using STDNT\_AID\_ATRBT to update fields on the Packaging Status Summary page such as Review Status or College Financing Plan Group, students selected for the pop update will not have the budget assign field flip to Yes on FA Term.

## Navigation

Set Up SACR > System Administration > Utilities > Population Update > Population Update Process

### Image: Pop Update Run Control Page to Batch Assign College Financing Plan



The screenshot displays the 'Population Selection Update' interface. At the top, there is a navigation bar with 'Student Homepage' and 'Population Selection Update'. Below this, the main title 'Population Selection Update' is followed by a 'Run Control ID' field containing 'WA\_BATCH\_ASSIGN\_CFP\_SC' and buttons for 'Report Manager', 'Process Monitor', and 'Run'. The 'Select Record fields for update' section includes a dropdown for '\*Record (Table) Name' set to 'STDNT\_AID\_ATRBT - Packaging Status Summary', an 'Institution' field, and an 'Aid Year' field set to '2025' with a search icon. The 'Error Reporting Selection' section has three radio buttons: 'Report Error Messages' (selected), 'Do Not Report Messages', and 'Report All Messages'. The 'Population Selection' section features a 'Selection Tool' dropdown set to 'PS Query', an 'Edit Prompts' link, and a 'Query Name' field set to 'CTC\_FA\_SB\_SL\_SHOPPING\_SHEET' with search and management options. The 'Select Fields to Update' section has a table with columns for 'Field Name' and 'Field Value', showing 'Shopping Sheet Group' and 'SHOPGRP01'. At the bottom, there are 'Save', 'Notify', 'Add', and 'Update/Display' buttons.

## Navigation

Financial Aid > Financial Aid Term > Maintain Student FA Term

Image: BEFORE Budget Required Flipped to Yes after Pop Update to College Financing Plan when Housing Type is populated on Packaging Status Summary

< Financial Aid
Maintain Student FA Term

---

FA Term
Acad Level
Statistics
Financial Aid
Records/Term Info
Withdrawal Info

**Term Information** 3 of 14 | View All

Institution  Term 2247 2024 FALL Quarter

★
📄
🗨️

**Student Data** 1 of 1 | View All

Effective Date	01/06/2025	Sequence	1	Effective Status	Active
Academic Career	Undergraduate	Primary Program	Professional Technical		
Academic Plan	Education AAS	Academic Sub-Plan			

Override	Calculated Values
NSLDS Loan Year <input type="checkbox"/> 2nd Year	2nd Year
Direct Lending Year <input type="checkbox"/> Second Year	Second Year
Confer Date <input type="text" value="12/16/2024"/>	
Expected Grad Term <input type="checkbox"/>	
Expected Grad Date <input type="text"/>	
Academic Standing <input type="text"/>	
FA Standing <input type="text"/>	
<b>Budget Required</b>	<b>Yes - Budget Assign Required</b>

Field Audits

Save
Return to Search
Notify

Update/Display
Include History
Correct History

Housing Type

With Parent
▼

### Navigation

Set U SACR > System Administration > Utilities > Population Update > Population Update Process

Image: Pop Update Run Control Page to Batch Assign College Financing Plan

< Population Update Run Control
Population Selection Update

Population Selection Update

Run Control ID WA BATCH\_ASSIGN\_CFP\_SC [Report Manager](#) [Process Monitor](#) [Run](#)

**Select Record fields for update** Find | View All | First 1 of 1 | Last

\*Record (Table) Name STDNT\_AID\_ATRBT - Packaging Status Summary + -

Institution  Aid Year 2025 2024-2025 Financial Aid Year

**Error Reporting Selection**

Report Error Messages  Do Not Report Messages  Report All Messages

**Population Selection**

Selection Tool PS Query [Edit Prompts](#)

Query Name CTC\_FA\_SB\_SL\_SHOPPING\_SHEET [Launch Query Manager](#) [Preview Selection Results](#)

**Select Fields to Update** Personalize | Find | View All | First 1 of 1 | Last

Field Name	Field Value	
<span style="border: 1px solid #ccc; padding: 2px;">Shopping Sheet Group</span>	<span style="border: 1px solid #ccc; padding: 2px;">SHOPGRP01</span>	+

**Select Attributes to Update**

[Save](#) [Notify](#)
[Add](#) [Update/Display](#)

## Navigation

Financial Aid > Financial Aid Term > Maintain Student FA Term

**Image: AFTER Budget Required Remains at No after Pop Update to College Financing Plan when Housing Type is populated on the Packaging Status Summary page**

Financial Aid Maintain Student FA Term

FA Term Acad Level Statistics **Financial Aid** Records/Term Info Withdrawal Info

Term Information 3 of 8 | View All

Institution [redacted] Term 2247 2024 FALL Quarter

Student Data 1 of 1 | View All

Effective Date	10/05/2024	Sequence	1	Effective Status	Active
Academic Career	Undergraduate	Primary Program	Professional Technical		
Academic Plan	Nursing DTAMRP	Academic Sub-Plan			

Override		Calculated Values
NSLDS Loan Year	<input type="checkbox"/> 2nd Year	2nd Year
Direct Lending Year	<input type="checkbox"/> Second Year	Second Year
Confer Date	12/16/2024	
Expected Grad Term	<input type="checkbox"/>	
Expected Grad Date	<input type="checkbox"/>	
Academic Standing	<input type="checkbox"/>	
FA Standing	<input type="checkbox"/>	
<b>Budget Required</b>	<b>No - Budget Assign Required</b>	

Field Audits

Save Return to Search Notify Update/Display Include History Correct History

**Housing Type** With Parent

## Bug Fix: Pell Re-Origination Does Not Update Enrollment Intensity If Enrollment Changes (DOC ID 3032367.1)

If Pell Origination has been run, when a student has a change in enrollment, the new enrollment intensity value is not getting updated when running Pell Origination. With this bug fix, when a student changes enrollment, the enrollment intensity value is updated on the Manage Pell Payment page.

## Navigations

Financial Aid > Financial Aid Term > Maintain Student FA Term

Financial Aid > Pell Payment > Manage Pell Payment

## Image: BEFORE discrepancy between Enrollment Intensity in FA Term versus Manage Pell Payment page

< Student Homepage
Maintain Student FA Term

FA Term
Acad Level
Statistics
Financial Aid
Records/Term Info
Withdrawal Info

**Term Information**
Q | < < 2 of 11 > > | View All

Institution
Term 2251 2025 WINTR Quarter

**Student Data**
Q | < < 1 of 2 > > | View All

Effective Date	01/16/2025	Sequence	1	Effective Status	Active
Academic Career	Undergraduate	Primary Program	Professional Technical		
Academic Plan	Nursing DTAMRP	Academic Sub-Plan			

	Override		Calculated Values
Form of Study	<input type="checkbox"/> Class Enrollment		
Approved Academic Load	<input type="checkbox"/> Full-Time		Full-Time
Academic Load	<input type="checkbox"/> F <input type="text" value=""/> Enrolled Full-Time		Full-Time
Financial Aid Load	<input checked="" type="checkbox"/> T <input type="text" value=""/> Three Quarter Time		Full-Time
Academic Level	<input type="checkbox"/>		
Projected	<input type="checkbox"/> 20 <input type="text" value=""/> Sophomore		Sophomore
Start	20 <input type="text" value=""/> Sophomore		Sophomore
End	20 <input type="text" value=""/> Sophomore		Sophomore
Course Load Percent	<input type="text" value="100.00"/>		
<b>Enrollment Intensity Percent</b>	<input checked="" type="checkbox"/> <input type="text" value="80"/>		100%

**Manage Pell Payment**

Pell Origination | Pell Disbursement | Pell Disb/Career

Aid Year 2025 2024-2025 Financial Aid Year ID Institution

Pell Origination ID

Personalize | Find | View All | First 1-3 of 3 Last

Disbursement Detail	COD Info					
Item Type	Disbt ID	COD Disbt Num	COD Disb Seq	COD Disbt Amount	Enrollment Intensity Percent	
911000000000	01	1	1	2465.00	100	GEPL Detail
911000000000	02	2	1	1972.00	100	GEPL Detail
911000000000	03	3	1	2465.00	100	GEPL Detail

**Image: AFTER Enrollment Intensity on FA Term and Manage Pell Payment page align**

< Student Homepage | **Maintain Student FA Term**

FA Term | **Acad Level** | Statistics | Financial Aid | Records/Term Info | Withdrawal Info

**Term Information** | 2 of 11 | View All

Institution Term 2251 2025 WINTR Quarter

**Student Data** | 1 of 2 | View All

Effective Date 01/16/2025 Sequence 1 Effective Status Active

Academic Career Undergraduate Primary Program Professional Technical

Academic Plan Nursing DTA/MRP Academic Sub-Plan

Override	Calculated Values
Form of Study <input type="checkbox"/> Class Enrollment	
Approved Academic Load <input type="checkbox"/> Full-Time	Full-Time
Academic Load <input type="checkbox"/> F Enrolled Full-Time	Full-Time
Financial Aid Load <input checked="" type="checkbox"/> T Three Quarter Time	Full-Time
Academic Level <input type="checkbox"/>	
Projected <input type="checkbox"/> 20 Sophomore	Sophomore
Start <input type="checkbox"/> 20 Sophomore	Sophomore
End <input type="checkbox"/> 20 Sophomore	Sophomore
Course Load Percent 100.00	
<b>Enrollment Intensity Percent <input checked="" type="checkbox"/> 80</b>	100%



**Manage Pell Payment**

Pell Origination | Pell Disbursement | Pell Disb/Career

Aid Year 2025 2024-2025 Financial Aid Year ID Institution

Pell Origination ID

Personalize | Find | View All | First 1-4 of 4 Last

Disbursement Detail	COD Info					
Item Type	Disbt ID	COD Disbt Num	COD Disbt Seq	COD Disbt Amount	Enrollment Intensity Percent	
911000000000	01	1	2	616.00	25	GEPL Detail
911000000000	01	1	1	2465.00	100	GEPL Detail
911000000000	02	2	1	1972.00	80	GEPL Detail
911000000000	03	3	1	2465.00	100	GEPL Detail

## Bug Fix: FISAP Total Income is Positive When Total Income is Negative in ISIR Suspense (Doc ID 3020777.1)

When loading a 2024-2025 ISIR from Suspense to the ISIR Corrections tables, if the FISAP Total Income is a negative value, the value that loads to ISIR Corrections is loading as a positive value. With this bug fix, the FISAP Total Income field will display the negative value on the ISIR Correction page.

### Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

### Image: BEFORE negative FISAP Total Income value displays as positive on ISIR Correction

< Student Homepage ISIR Corrections

Expand All Collapse All Need Summary IM FM

**FPS Information**

SAI	-1,500	SAI Change Flag	
Provisional SAI	0	SAI Formula	Dependent
SAI Computation Type	Blank		
Max Pell Indicator	Blank	Min Pell Indicator	Blank
Student Total FWS Earnings	0	Student Sps Total FWS Earnings	0
Parent Total FWS Earnings	0	Oth Parent Total FWS Earnings	0
Parent Allowances Against Inc	42,430	Parent Payroll Tax Allowance	0
Parent Inc Protect Allow (IPA)	42,430	Parent Employ Exp Allow (PEEA)	0
Parent Available Income (PAI)	-93,832	Parent Avail Adj Income (PAAI)	-67,331
Parent Contribution (PC)	-1,500	Student Payroll Tax Allowance	0
Stdnt Inc Protect Allow (IPA)	11,130	Stdnt Allow for Negative PAAI	67,331
Stdnt Employ Exp Allow (SEEA)	0	Student Allowances Against Inc	78,461
Student Available Inc (StAI)	-78,461	Student Contribution Income	-1,500
Student Adj Aval Income (SAAI)	0	Total Student Contrib SAAI	0
Parent Discretionary Net Worth	220,842	Parent Net Worth	220,842
Parent Asset Protection Allow	0	Parent Contribution from Asset	26,501
Student Net Worth	50	Student Asset Protection Allow	0
Student Contrib Assets (SCA)	10	Assumed Student Family Size	
Assumed Parent Family Size		Students Total Income	0
Parent Total Income	-51,402	<b>FISAP Total Income</b>	<b>51,402</b>
Total Student Contribution	-1,490		

## Navigation

Financial Aid > File Management > 2024-2025 ISIR File Data

### Image: BEFORE negative FISAP Total Income value from Inbound ISIR (2H)

< Isir 25 In Srch		2024-2025 ISIR File Data
▶ Inbound ISIR (2B)		
▶ Inbound ISIR (2C)		
▶ Inbound ISIR (2D)-Student		
▶ Inbound ISIR (2E)-Spouse		
▶ Inbound ISIR (2F)-Parent		
▶ Inbound ISIR (2G)-Parent Sps		
▼ Inbound ISIR (2H)		
Student's Total Income	0	Verification Select Chng Flag
Total Income	-51402	
<b>FISAP Total Income</b>	<b>-51402</b>	
Parent Discretionary Net Worth	220842	Student Net Worth
Parent Net Worth	220842	Student Asset Protection Allow
Parent Asset Protection Allow	0	Student Contribution from Asse
Parent Contribution from Asset	26501	Assumed Student Family Size
Assumed Parent Family Size		

## Navigation

Financial Aid > Federal Application Data > Correct ISIR Record

### Image: AFTER negative FISAP Total Income value displays correctly on ISIR Correction

< Student Homepage		ISIR Corrections
▼ <b>FPS Information</b>		
SAI	-1,500	SAI Change Flag
Provisional SAI	0	SAI Formula
SAI Computation Type		Dependent
Max Pell Indicator		Min Pell Indicator
Student Total FWS Earnings	0	Student Sps Total FWS Earnings
Parent Total FWS Earnings	0	Oth Parent Total FWS Earnings
Parent Allowances Against Inc	42,430	Parent Payroll Tax Allowance
Parent Inc Protect Allow (IPA)	42,430	Parent Employ Exp Allow (PEEA)
Parent Available Income (PAI)	-93,832	Parent Avail Adj Income (PAAI)
Parent Contribution (PC)	-1,500	Student Payroll Tax Allowance
Stdnt Inc Protect Allow (IPA)	11,130	Stdnt Allow for Negative PAAI
Stdnt Employ Exp Allow (SEEA)	0	Student Allowances Against Inc
Student Available Inc (StAI)	-78,461	Student Contribution Income
Student Adj Aval Income (SAAI)	0	Total Student Contrib SAAI
Parent Discretionary Net Worth	220,842	Parent Net Worth
Parent Asset Protection Allow	0	Parent Contribution from Asset
Student Net Worth	50	Student Asset Protection Allow
Student Contrib Assets (SCA)	10	Assumed Student Family Size
Assumed Parent Family Size		Students Total Income
Parent Total Income	-51,402	<b>FISAP Total Income</b>
Total Student Contribution	-1,490	<b>-51,402</b>

## Navigation

Financial Aid > File Management > 2024-2025 ISIR File Data

### Image: AFTER negative FISAP Total Income value from ISIR Inbound (2H)

2024-2025 ISIR File Data	
▶ Inbound ISIR (2B)	
▶ Inbound ISIR (2C)	
▶ Inbound ISIR (2D)-Student	
▶ Inbound ISIR (2E)-Spouse	
▶ Inbound ISIR (2F)-Parent	
▶ Inbound ISIR (2G)-Parent Sps	
▼ Inbound ISIR (2H)	
Student's Total Income	0
Total Income	-51402
<b>FISAP Total Income</b>	<b>-51402</b>
Parent Discretionary Net Worth	220842
Parent Net Worth	220842
Parent Asset Protection Allow	0
Parent Contribution from Asset	26501
Assumed Parent Family Size	
Verification Select Chng Flag	
Student Net Worth	50
Student Asset Protection Allow	
Student Contribution from Asse	10
Assumed Student Family Size	

## Bug Fix: Pell Not Awarding Correctly for the 2025 Aid Year When FA Load = L (Doc ID 3040219.1)

When students are enrolled for LTHT units for a term in the 2025 aid year, the Pell amount is wrong for that term for students whose LTHT Pell COA is below the student's eligible amount. The LTHT Pell COA is being considered in the calculation at the wrong place. The LTHT Pell COA should limit an overaward, not be used for proration.

## Navigation

Financial Aid > Awards > Award Processing > Assign Awards to a Student

Image: Need Summary tab – Student's LTHT Pell COA is \$6706.00

Student Aid Package | **Need Summary** | Term Summary

Aid Year 2025 2024-2025 Financial Aid Year

Need Summary by Award Period

Award Period		Academic	SAI Status		Official
Federal Year COA	23,787.00	Institutional Year COA	23,787.00	Pell Year COA	28,731.00
SAI	-1,500	Institutional EFC	0	Alternate Pell COA	5,460.00
Federal Need	23,787.00	Institutional Need	23,787.00	<b>Less than Half Time Pell COA</b>	<b>6,706.00</b>
Educational Resources	0	Educational Resources	0		
Federal Need Based Aid	0.00	Institutional Need Based Aid	0.00		
Special Need/Cost Aid (FED)	0.00	Special Need/Cost Aid (Inst)	0.00		
Total Federal Aid	0.00	Total Institutional Aid	0.00		
Federal Unmet Need	23,787.00	Institutional Unmet Need	23,787.00		
Federal Unmet COA	23,787.00	Unmet COA (INSTL)	23,787.00		

Image: BEFORE Packaging incorrectly calculates LTHT Pell awards  $(6706 \times .25) / 3 = 558.83$

**Award Disbursement Detail**

Sequence 60      Item Type 911000000000      Net Award Amount \$1,676.00  
 Disbursement Plan 01      \*Split Code XX       Custom Split

**Disbursement Distribution**

Disbt ID	Term	Award Period	Level	Offered	Accepted	Net Disbursement Balance	Disbursed
01	2247	Academic	U0	559.00	559.00	559.00	0.00
02	2251	Academic	U0	558.00	558.00	558.00	0.00
03	2253	Academic	U0	559.00	559.00	559.00	0.00

Image: AFTER Packaging correctly calculates LTHT Pell awards  $(7395 \times .25) / 3 = 616.25$

**Award Disbursement Detail**

Sequence 60      Item Type 911000000000      Net Award Amount \$1,849.00  
 Disbursement Plan 01      \*Split Code XX       Custom Split

**Disbursement Distribution**

Disbt ID	Term	Award Period	Level	Offered	Accepted	Net Disbursement Balance	Disbursed
01	2247	Academic	U0	616.00	616.00	616.00	0.00
02	2251	Academic	U0	617.00	617.00	617.00	0.00
03	2253	Academic	U0	616.00	616.00	616.00	0.00

## Bug Fix: Owing School Code Field is Display Only Field for AY2025

The Transaction Details page was modified to enable Owing School Code field.

### Navigation

Financial Aid > Federal Application Data > Correct ISIR Record > Transaction Detail tab

### Image: BEFORE Owing School Cd is Display Only

< ctcLink Advisor Homepage
Correct ISIR Records

Student Information
Spouse Information
Parent Information
Parent Spouse / Partner
Transaction Detail
SAI and Flags




Name [REDACTED]

Aid Year 2025    2024-2025 Financial Aid Year


Emplid [REDACTED]

Institution [REDACTED]

★

**Transaction Detail** 🔍 | ⏪ | ⏩ | 1 of 2 | ⏴ | ⏵

\*Effective Date  

Correction Status

Transaction Num    1

SAI Status    Unofficial

SAI    0

Dependency    Independent

Calc SAI

[Expand All](#)
[Collapse All](#)
[Need Summary](#)
[IM](#)
[FM](#)

**Transaction Processing Info**

Application Source	Online FAFSA	Date Application Received	10/30/2024
Transaction Source	Online FAFSA	Transaction Type	Application
Transaction Receipt Date	10/30/2024	Transaction Process Date	10/30/2024
Transaction Status	Processed	Transaction Language	English
FPS Correction Reason	Blank	Renewal Data Used	Blank
Owing School Cd	[REDACTED]	Institution Process Date	10/31/2024

Image: AFTER Owning School Cd is enabled

Batch Service Indicators Correct ISIR Records

Student Information | Spouse Information | Parent Information | Parent Spouse / Partner | **Transaction Detail** | SAI and Flags

Name [Redacted] Emplid [Redacted] ★  
 Aid Year 2025 2024-2025 Financial Aid Year Institution [Redacted]

---

**Transaction Detail** 1 of 2

\*Effective Date: 12/26/2024 Calc SAI

Correction Status: Correction(s) Pending

Transaction Num: 1  
 SAI Status: Unofficial  
 SAI: 0  
 Dependency: Independent

Expand All | Collapse All Need Summary IM FM

**Transaction Processing Info**

Application Source	Online FAFSA	Date Application Received	10/30/2024
Transaction Source	Online FAFSA	Transaction Type	Application
Transaction Receipt Date	10/30/2024	Transaction Process Date	10/30/2024
Transaction Status	Processed	Transaction Language	English
FPS Correction Reason	Blank	Renewal Data Used	Blank
Owning School Cd	[Redacted]	Institution Process Date	10/31/2024

## Bug Fix: ISIR Load Population of STDNT\_AWD\_PER Prorated PC and Prorated SC Fields

In updating STDNT\_AWD\_PER , FAPOOSLD does not update fields; fed\_parent\_contrb, fed\_student\_contrb, prorated\_par\_contrb, prorated\_stu\_cntrb. With this fix the fields will update.

Image: BEFORE fed\_parent\_contrb, fed\_student\_contrb, prorated\_par\_contrb, prorated\_stu\_cntrb fields not updated

View All | Rerun Query | Download to Excel | Download to XML First 1-6 of 6 Last

Row	ID	Institution	Aid Yr	Federal PC	Federal SC	Parent Contrib	Student Contrib
1	[Redacted]	[Redacted]	2025	0	0	0	0
2	[Redacted]	[Redacted]	2025	0	0	0	0
3	[Redacted]	[Redacted]	2025	0	0	0	0
4	[Redacted]	[Redacted]	2025	0	0	0	0
5	[Redacted]	[Redacted]	2025	0	0	0	0
6	[Redacted]	[Redacted]	2025	0	0	0	0

Image: AFTER fed\_parent\_contrb, fed\_student\_contrb, prorated\_par\_contrb, prorated\_stu\_cntrb fields updated

View All | Rerun Query | Download to Excel | Download to XML First 1-6 of 6 Last

Row	ID	Institution	Aid Yr	Federal PC	Federal SC	Parent Contrib	Student Contrib
1			2025	-1500	-1500	-1500	-1500
2			2025	-1500	-1500	-1500	-1500
3			2025	3840	-1500	3840	-1500
4			2025	3840	-1500	3840	-1500
5			2025	2863	-1500	2863	-1500
6			2025	2863	-1500	2863	-1500

## Bug Fix: ISIR Data Load Parameters-Update ISIR Load Options 1 & 3 Field Labels (Doc ID 3061096.1)

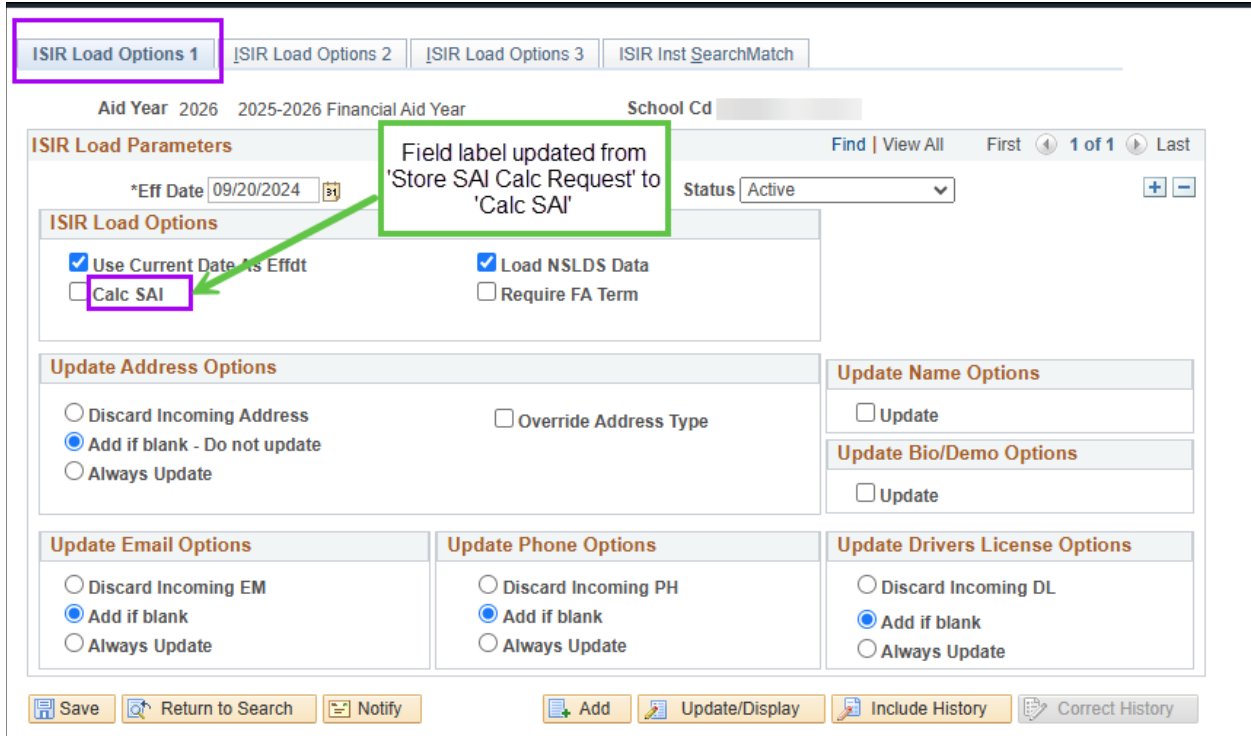
Modified field labels on ISIR Data Load Params on ISIR Load Options 1 & 3 tabs.

- ISIR Load Options 1: "Store SAI Calc Request" field label in the ISIR Load Options group box updated to "Calc SAI"
- ISIR Load Options 3: "Always Store SAI Calc" field label in SAI Calc Options settings updated to "Always Call SAI Calc". "Store SAI Calc if SAI Change" field label in SAI Calc Options settings updated to "Call SAI Calc if SAI Change"

### Navigation

Set Up SACR > Product Related > Financial Aid > File Management > ISIR Data Load Parameters

Image: Field label updated from 'Store SAI Calc Request' to 'Calc SAI'



ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

Aid Year 2026 2025-2026 Financial Aid Year School Cd

ISIR Load Parameters Find | View All First 1 of 1 Last

\*Eff Date 09/20/2024 Status Active

**ISIR Load Options**

- Use Current Date As Effdt
- Load NSLDS Data
- Calc SAI
- Require FA Term

**Update Address Options**

- Discard Incoming Address
- Add if blank - Do not update
- Always Update
- Override Address Type

**Update Name Options**

- Update

**Update Bio/Demo Options**

- Update

**Update Email Options**

- Discard Incoming EM
- Add if blank
- Always Update

**Update Phone Options**

- Discard Incoming PH
- Add if blank
- Always Update

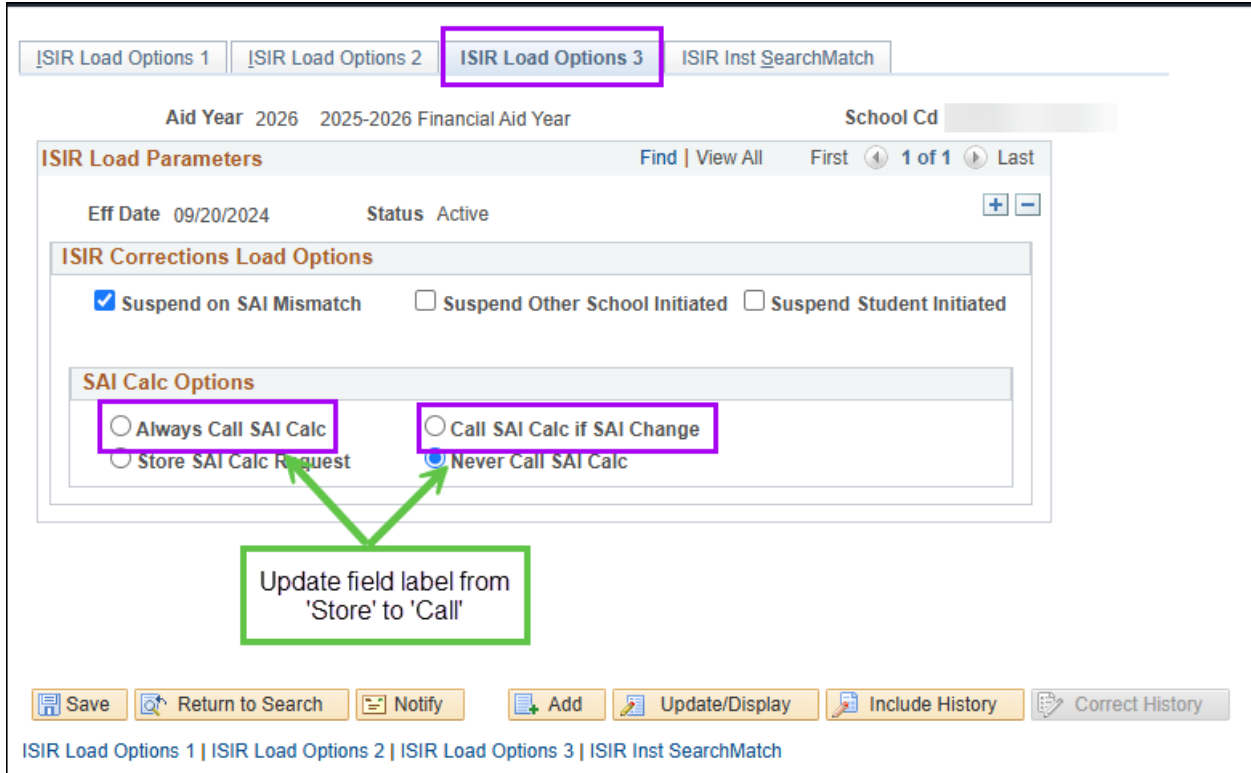
**Update Drivers License Options**

- Discard Incoming DL
- Add if blank
- Always Update

Save Return to Search Notify Add Update/Display Include History Correct History



Image: Field label updated from 'Always store SAI Calc' to 'Always Call SAI Calc' & 'Store SAI Cal if SAI Change' to 'Call SAI If SAI Change'



ISIR Load Options 1 | ISIR Load Options 2 | **ISIR Load Options 3** | ISIR Inst SearchMatch

Aid Year 2026 2025-2026 Financial Aid Year School Cd

**ISIR Load Parameters** Find | View All First 1 of 1 Last

Eff Date 09/20/2024 Status Active

**ISIR Corrections Load Options**

Suspend on SAI Mismatch  Suspend Other School Initiated  Suspend Student Initiated

**SAI Calc Options**

Always Call SAI Calc  Call SAI Calc if SAI Change

Store SAI Calc Request  Never Call SAI Calc

Update field label from 'Store' to 'Call'

Save Return to Search Notify Add Update/Display Include History Correct History

ISIR Load Options 1 | ISIR Load Options 2 | ISIR Load Options 3 | ISIR Inst SearchMatch

## Bug Fix: EFC and CPS Labels Updated on 2025 ISIR Pages (Doc ID 3061096.1)

Resolved label issues on the following pages.

- Home > Financial Aid > File Management > 2024-2025 ISIR File Data > ISIR Data 1/2
- Home > Financial Aid > File Management > 2024-2025 ISIR File Data > NSLDS Data 1
- Home > Financial Aid > File Management > 2024-2025 Suspense Management

### Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 ISIR File Data

Image: ISIR Data 2B Updated label 'Signature Reject EFC' to 'Signature Reject SAI'

▼ Inbound ISIR (2B)	
Student Affirmation Status	1
Spouse Affirmation Status	
Parent Affirmation Status	
Parent Spouse Affirmation Stat	
Student Consent Granted	02/10/2024
Stdnt Spouse Consent Granted	
Parent Consent Granted	
Parent Spouse Consent Granted	
Student Transunion Match	
Stdnt Spouse Transunion Match	
Parent Transunion Match Status	
Other Parent Transunion Match	
History Correction Applied	02
IASG Indicator	
Children of Fallen Heroes	
ETI Destination Code	FT52071
Student Total FWS Earnings	0
Stdnt Sps Total FWS Earnings	
Parent Total FWS Earnings	
Parent Spouse Total FWS	
Signature Reject SAI	
Total Parent Allowances Against	
Parent Payroll Tax Allowance	
Parent Inc Protect Allowance	
Parent Emp Expense Allowance	
Parent Available Income (PAI)	
Parent Adjust Available Income	
Parent Contribution (PC)	
Student Signed Source	2
Spouse Signed Source	
Parent Signed Source	
Parent Spouse Signed Indicator	
Special Handling Indicator	
Address Only Change Flag	1
FPS Pushed ISIR Flag	Y
Rejected Status Change Flag	
Verification Tracking Flag	
Verification Select/Tracking	N
Incarcerated Applicant Flag	
High School Flag	
Use User Provided Data Only	
Student Payroll Tax Allowance	7709
Stdnt Inc Protection Allowance	79530
Student Allowance for Parents	
Student Employment Expense All	4730
Total Stdnt Allow Against Inc	95103
Student Avail Income (StAI)	5678
Student Contribution Income	
Student Adjusted Available Inc	5678
Total Stdnt Contribution SAAI	1249

Update 'EFC' to 'SAI'

Image: NSLDS 1B Updated label 'NSLDS EFC' to 'NSLDS SAI'

NSLDS Data 1			
Sequence Number 1	Load Status L	ID [REDACTED]	
Transaction Number 03	Original SSN [REDACTED]		
Expand All		Collapse All	
▶ Inbound ISIR (NSLDS 1A)			
▼ Inbound ISIR (NSLDS 1B)			
Perkins CY Disbursement Amt	N/A	NSLDS Additional TEACH	N
TEACH UG Disbursement Amt	N/A	DL Master-Prom Note Flag	A
TEACH Grad Disbursement Amt	N/A	DL Plus Master-Prom Note Flag	N
NSLDS Default Ln Chg	N	DL Grad PLUS MPN Flag	N
NSLDS Fraud Loan Chg	N	NSLDS UG Sub Loan Limit	N
NSLDS Dschrgd Ln Chg	N	NSLDS UG Combo Loan Limit	N
NSLDS Satis Repayment Chg	N	NSLDS Pell Lifetime Limit	C
NSLDS Active Bankruptcy Chg	N	NSLDS Pell Lifetime Elig Used	5.11450
NSLDS Teach Loan Change Conv	N	NSLDS Pell Seq Num	01
NSLDS Overpayment Chg	N	NSLDS Pell Verification Flag	N/A
NSLDS Aggr Loan Chg	N	<b>NSLDS SAI</b>	<b>003918</b>
NSLDS Perkins Chg	N	NSLDS Pell School Code	00500000
NSLDS Pell Payment Chg	#	NSLDS Pell Transaction Num	01
NSLDS TEACH Chg	N	NSLDS Pell Last Update Dt	20240916
NSLDS Additional Pell	N	NSLDS Pell Sched Amt	003475
NSLDS Additional Loans	N	NSLDS Pell Paid	000574
		NSLDS Pct Used by Award Year	0165179

Update 'EFC' to 'SAI' → NSLDS SAI 003918

Image: NSLDS 1C Updated label 'NSLDS EFC(2)' and 'NSLDS EFC (3)' to 'NSLDS SAI(2)' and 'NSLDS SAI (3)'

**NSLDS Data 1**

Sequence Number 5      Load Status L      ID [REDACTED]  
 Transaction Number 02      Original SSN [REDACTED]

Expand All      Collapse All

▶ Inbound ISIR (NSLDS 1A)  
 ▶ Inbound ISIR (NSLDS 1B)  
 ▼ Inbound ISIR (NSLDS 1C)

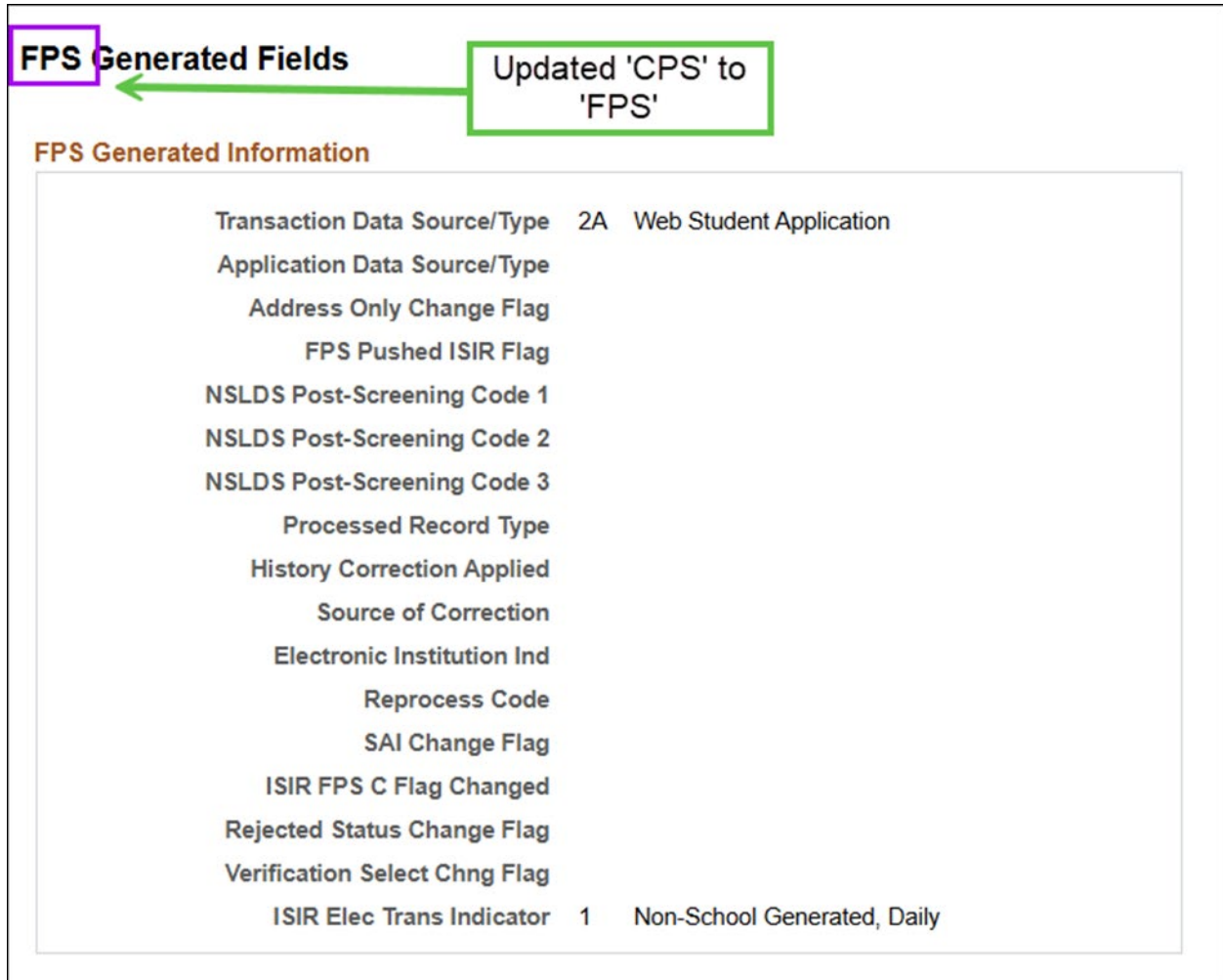
NSLDS Pell Award Amount (1) NSLDS Add Elig Indicator (1) NSLDS Pell Seq Num (2) NSLDS Pell Verification Flg(2) <b>NSLDS SAI (2)</b> NSLDS Pell School Code (2) NSLDS Pell Transac Num (2) NSLDS Pell Last Update Dt (2) NSLDS Pell School Amt (2) NSLDS Pell Paid (2) NSLDS Pct Used by Awd Year (2) NSLDS Pell Award Amount (2) NSLDS Addl Elig Indicator (2)	<div style="border: 1px solid green; padding: 5px; display: inline-block;">Update 'EFC' to 'SAI'</div> <span style="color: green; font-size: 2em;">↔</span>	NSLDS Pell Seq Num (3) NSLDS Pell Verif Flag (3) <b>NSLDS SAI (3)</b> NSLDS Pell School Code (3) NSLDS Pell Transac Num (3) NSLDS Pell Last Update Dt (3) NSLDS Pell School Amt (3) NSLDS Pell Paid (3) NSLDS Pct Used by Award Yr (3) NSLDS Pell Award Amount (3) NSLDS Addl Elig Indicator (3)
--	--	--

▶ Inbound ISIR (NSLDS 1D)

### Navigation

Financial Aid > File Management > ISIR Import > 2024-2025 Suspense Management

Image: Updated label 'CPS Generated Fields' to 'FPS Generated Fields'



**FPS Generated Fields**

Updated 'CPS' to 'FPS'

**FPS Generated Information**

Transaction Data Source/Type	2A	Web Student Application
Application Data Source/Type		
Address Only Change Flag		
FPS Pushed ISIR Flag		
NSLDS Post-Screening Code 1		
NSLDS Post-Screening Code 2		
NSLDS Post-Screening Code 3		
Processed Record Type		
History Correction Applied		
Source of Correction		
Electronic Institution Ind		
Reprocess Code		
SAI Change Flag		
ISIR FPS C Flag Changed		
Rejected Status Change Flag		
Verification Select Chng Flag		
ISIR Elec Trans Indicator	1	Non-School Generated, Daily

## Bug Fix: FTI Translate Values Missing for Several Fields (Doc ID 3061096.1)

Created translate values for the Filing Status field for Student, Student Spouse, Parent, and Parent Spouse/Partner pages.

View All | Rerun Query | Download to Excel | Download to XML First 1-5 of 5 Last

Row	Field Name	Value	Long Name	Short Name
1	SFA_STD_FTIM_STAT	1	Single	Single
2	SFA_STD_FTIM_STAT	2	Married-Filed Joint Return	Joint Rtrm
3	SFA_STD_FTIM_STAT	3	Married-Filed Separate Return	Separate R
4	SFA_STD_FTIM_STAT	4	Head of Household	Head
5	SFA_STD_FTIM_STAT	5	Qualifying Surviving Spouse	Qualify Sp



View All | [Rerun Query](#) | [Download to Excel](#) | [Download to XML](#) First 1-5 of 5 Last

Row	Field Name	Value	Long Name	Short Name
1	SFA_SPS_FTIM_STAT	1	Single	Single
2	SFA_SPS_FTIM_STAT	2	Married-Filed Joint Return	Joint Rtrn
3	SFA_SPS_FTIM_STAT	3	Married-Filed Separate Return	Separate R
4	SFA_SPS_FTIM_STAT	4	Head of Household	Head
5	SFA_SPS_FTIM_STAT	5	Qualifying Surviving Spouse	Qualify Sp

View All | [Rerun Query](#) | [Download to Excel](#) | [Download to XML](#) First 1-5 of 5 Last

Row	Field Name	Value	Long Name	Short Name
1	SFA_PAR_FTIM_STAT	1	Single	Single
2	SFA_PAR_FTIM_STAT	2	Married-Filed Joint Return	Joint Rtrn
3	SFA_PAR_FTIM_STAT	3	Married-Filed Separate Return	Separate R
4	SFA_PAR_FTIM_STAT	4	Head of Household	Head
5	SFA_PAR_FTIM_STAT	5	Qualifying Surviving Spouse	Qualify Sp

## Bug Fix: IASG/CFH Indicators on ISIR to update MAX Pell Indicator on STUDENT\_AID Record (Doc ID 3061096.1)

Updated ISIR Load to populate STUDENT\_AID. SFA\_MAX\_PELLIND to 'Y' if:

- Max Pell Indicator on ISIR has any value or
- IASG Indicator on ISIR is set to '1' (Eligible for IASG) or '2' (Grandfathered for IASG) or
- CFH Indicator on ISIR is set to '1' (Eligible for CFH) or '2' (Eligible Due to grandfathering)

This will allow Packaging to award Pell based on IASG/CFH indicators on the ISIR.

### Navigation

Menu > Financial Aid > Federal Application Data > Correct ISIR Records

**Transaction Indicators**

Dependency Override Indicator: No FAA Override <b>CFH Indicator: No Determination</b> Incarcerated Applicant Flag: FAA Signature: Blank Student Signed Source: FAA or EDE Parent Signed Source: FAA or EDE	Professional Judgment: No SAI Adjustment Requested <b>IASG Indicator: Eligible for IASG</b> Corr Applied Against Trans Nbr: 02 Special Handling Indicator: No Special Handling Required Spouse Signed Source: Not Signed Parent Spouse Signed Indicator: Not Signed
---	--

**School Codes**

1st School Choice:

Image: Before Max Pell Indicator is blank on STUDENT\_AID record

View All | Rerun Query | Download to Excel | Download to XML First 1-1 of 1 Last

Row	ID	Institution	Aid Yr	Max Pell Ind	Min Pell Indica
1			2025		Y

Image: After Max Pell Indicator updates to Y on STUDENT\_AID record

View All | Rerun Query | Download to Excel | Download to XML First 1-1 of 1 Last

Row	ID	Institution	Aid Yr	Max Pell Ind	Min Pell Indica
1			2025	Y	Y

## Bug Fix: SAI on College Finance Plan Doubles after Apply Bug 35043037

Delivered fix to College Financing Plan such that SAI is calculated correctly for Aid Year 2025. We did not see this issue in ctcLink and were not able to replicate the issue.

Image

12 / 26 / 2024  
Download

Total Cost of Attendance 2024-2025		
	On Campus Residence	Off Campus Residence
Tuition and Fees	\$5,460	
Housing and Food		\$17,310
Books and Supplies	\$1,134	
Transportation	\$2,898	
Other Education Costs	\$2,423.58	
<b>Estimated Cost of Attendance</b>		<b>\$29,225.58 / yr</b>

Student Aid Index	
Based on the FAFSA <small>As calculated by the institution using information reported on the FAFSA or to your institution</small>	-1,500 / yr
Based on Institutional Methodology <small>Used by many private institutions in addition to the FAFSA.</small>	0 / yr

**Scholarship and Grant Options**  
Scholarships and Grants are considered "Gift" aid - no repayment is needed.

Scholarships		Grants	
<b>Merit-Based Scholarships</b>		<b>Need-Based Grant Aid</b>	
Scholarships From Your School	\$0	Federal Pell Grants	\$4,314
Scholarships From Your State	\$0	Institutional Grants	\$0
Other Scholarships	\$0	State Grants	\$11,652.05
Employer Paid Tuition Benefits	\$0	Other Forms of Grant Aid	\$0
<b>Total Scholarships</b>	<b>\$0 / yr</b>	<b>Total Grants</b>	<b>\$15,966.05 / yr</b>



## Known Issues

For the most up to date Known Issues, please refer to the [Known Issues page](#) in the ctcLink Reference Center.





Content is licensed under a Creative Commons Attribution 4.0 International License, unless noted otherwise.

Washington State Board for Community and Technical Colleges